

Calais Board of Abatement Financial Disclosure Form

This financial disclosure form is part of the application process for any applicant requesting an abatement based on inability to pay per 24 V.S.A. §1535(a)(3). An abatement cannot be granted if the Board does not have sufficient evidence. You may also find this form helpful if you are applying under 24 V.S.A. §1535(a)(1) or 24 V.S.A. §1535(a)(4).

The completed form will be reviewed in deliberative session and will not be made public. However, the written decision released by the Board may make reference to information on this form, if necessary, to comply with state law, and the written decision will be posted on the town website.

Name: _____ Application Date _____

Legal address of property: _____ Parcel ID # _____

Please provide total **monthly** expenses. This table serves as a guide to help you calculate amounts/estimates for the entire household. If the amount varies, please estimate the average monthly expense over the past calendar year. When the amount is not billed monthly, please divide the annual total amount by 12.

Mortgage	\$
Other Housing Costs (rent, property taxes, insurance, etc.)	\$
Vehicle Payments (cars, trucks, boats, ATVs, snowmobiles, etc.)	\$
Other Vehicle Costs (fuel, insurance, etc.)	\$
Electricity	\$
Fuel (wood, pellets, propane)	\$
Other Utilities (e.g., phone, cable, internet, cell phone)	\$
Food/Groceries	\$
Medical Expenses (insurance cost and out-of-pocket)	\$
Childcare	\$
Other (pets, work-related expenses, etc.)	
Total Monthly Expenses	\$

Value of Property for which abatement is requested: \$ _____

Amount remaining on mortgage: \$ _____

Are you behind on your mortgage payments? (circle one) YES NO

Have you filed your Homestead Declaration in the current year? YES NO

Have you filed your Homestead Declaration for the past two years? YES NO

Name: _____ Parcel ID # _____

Other Debts and Liabilities (e.g. credit cards, student loans, overdue car payments, IRS, utilities)

Financial Assets

Vehicles (total value)	\$
All real estate in applicant's name, wherever located	\$
Investments, including retirement	\$
Cash on hand, including bank or credit union accounts	\$
Total value of assets	\$

Monthly revenue

Wages, salary, self-employment income	\$
Social Security	\$
Interest and Dividends	\$
Retirement income, including 401k distributions	\$
Other income, such as rent and child support, etc.	\$
Total monthly revenue	\$

Number of people and ages of people residing in your household:

I attest that the above accounting is a true and accurate representation of my current financial situation.

Applicant Signature: _____

Date: _____